NEW DIRECTION IRA Inc.
Self-Directed IRAs and more...

Precious Metals Buy Direction Letter

New Direction IRA, Inc.
1070 W. Century Dr., Ste. 101
Louisville, CO 80027
p: 303-546-7930 | f: 303-665-5962

NOTE: All investment paperwork must be titled correctly: **NDIRA , Inc. FBO (Account Owner's Name) IRA**. If you have a 401(k) or beneficiary account, please call our office for correct vesting (titling).

1. ACCOUNT INFORMATION

Your Name: (as it appears on your account, not your title or vesting name)	New Direction Account Number:
Account Type: ☐ Traditional IRA ☐ Roth IRA ☐ SEP IRA ☐ SIMPLE IRA ☐ Beneficiary IRA ☐ Individual 401(k)	
Phone Number:	Email Address:

2. HOW WOULD YOU LIKE TO PAY FOR THE TRANSACTION? (All fees are due at time of transaction.)

Choose One:
☐ Your Account
☐ PayPal
☐ Credit Card

Credit Card Type: (the following are accepted) ☐ Visa ☐ MasterCard ☐ Discover
Card Number:____________________ 3 Digit Security Code: ________ Exp Date: ________
Exact Name on Card:____________________ Signature: ____________________

3. HOW WOULD YOU LIKE US TO PROCESS THE TRANSACTION?

☐ Standard Processing (3 business days) ☐ 2nd Day Express (2 business days, $50 rush fee) ☐ Express Processing (1 business day, $100 rush fee)

Please contact your transaction specialist to see if a rush option is possible.

4. HOW WOULD YOU LIKE US TO FUND THE TRANSACTION?

Fund the transaction via:

☐ Wire (fee varies depending on location. Attach wiring instructions.)

☐ Check ($5 fee applies) ☐ Cashier's Check ($25 fee applies)
Make check payable to: ____________________
Address:____________________ City:__________ State:_____ Zip:________
Payee Telephone Number (for overnight deliveries)____________________

Deliver the transaction (funds and paperwork) via: ☐ Standard Mail ☐ Overnight Mail ($30 fee applies)

5. TELL US ABOUT YOUR INVESTMENT

Precious Metals Dealer Name:	Dealer Phone Number:	Representative Name:	
Precious Metals Depository Name:	Depository Phone Number:		
Depository Address:	City:	State:	Zip:

There are numerous depositories that specialize in storage and safekeeping of precious metals. I understand that Custodian and the Administrator is not and cannot be held responsible for the actions of these depositories and I hereby release and hold harmless Custodian from any damages that I may incur with respect to my choice of depository and any activities or lack of activities on the part of said depository.

Precious Metals Buy Direction Letter

New Direction IRA, Inc.
1070 W. Century Dr., Ste. 101
Louisville, CO 80027
p: 303-546-7930 | f: 303-665-5962

6. WHAT PRECIOUS METALS IS YOUR IRA PURCHASING?

Initial here to authorize the administrator named on page 1 to accept completion of transaction details for the section below from this dealer **without verification by you.** Read and sign below, and send or fax directly to New Direction IRA, Inc. New Direction IRA, Inc. will advise the dealer of this authorization and the funds in the IRA, and await confirmation from dealer. ***Please initial here:*** ______________________________

If you would like for a New Direction IRA, Inc. representative to call and verify with you specific details we obtain from your dealer, please initial here and provide a phone number at which you can be reached:________-________-___________ If the above box is left blank, New Direction will proceed with the transaction without further verification from you. ***Please initial here:*** ______________________________

Quantity *(Number of Units)*	Metal Type	Asset Name or Description (i.e. U.S. Silver Eagle, 1 oz.)	Proof Am. Eagle?	Troy oz. Each	Price (per number of units)	Total Purcahse Price (Quantity Times Price)
Special Instructions:					Total:	$

7. AUTHORIZATION

I confirm that I am directing New Direction IRA, Inc., the Administrator, to complete this transaction as specified above. I understand that my account is self-directed, and I take complete responsibility for any investment I choose for my account, including the investment specified in this Buy Direction Letter. I understand that neither the Administrator nor the Custodian (First Trust Company of Onaga) sells or endorses any investment products, and that they are not affiliated in any way with any investment provider. I understand that the roles of the Administrator and the Custodian are limited, and their responsibilities do not include investment selection for my account. I acknowledge that neither the Administrator nor the Custodian has provided or assumed responsibility for any tax, legal or investment advice with respect to this investment, and I agree that they will not be liable for any loss which results from my decision to purchase this investment. I understand that neither the Administrator nor the Custodian has reviewed or will review the merits, legitimacy, appropriateness or suitability of this investment, and I certify that I have done my own due diligence investigation prior to instructing the Administrator to execute this transaction for my account. I understand that neither the Administrator nor the Custodian determines whether this investment is acceptable under the Employee Retirement Income Securities Act (ERISA), the Internal Revenue Code (IRC), or any applicable federal, state, or local laws, including securities laws. I understand that it is my responsibility to review any investments to ensure compliance with these requirements.

I understand that in processing this transaction the Administrator and the Custodian are only acting as my agent, and nothing will be construed as conferring fiduciary status on either the Administrator or the Custodian. I agree that the Administrator and the Custodian will not be liable for any investment losses sustained by me or my account as a result of this transaction. I agree to indemnify and hold harmless the Administrator and the Custodian from any and all claims, damages, liability, actions, costs, expenses (including reasonable attorneys' fees) and any loss to my account as a result of any action taken in connection with this investment transaction or resulting from serving as the Administrator or the Custodian for this investment, including, without limitation, claims, damages, liability, actions and losses asserted by me. I understand that if this Buy Direction Letter and any accompanying documentation are not received as required, or, if received, are unclear in the opinion of the Administrator, or if there are insufficient undirected funds in my account to fully comply with my instructions execute the transaction and to pay all fees, the Administrator may not process this transaction until proper documentation and/or clarification is received, and the Administrator will have no liability for loss of income or appreciation. I understand that my account is subject to the provisions of Internal Revenue Code (IRC) §4975, which defines certain prohibited transactions. I acknowledge that neither the Administrator nor the Custodian has made or will make any determination as to whether this investment is prohibited under §4975 or under any other federal, state or local law. I certify that making this investment will not constitute a prohibited transaction and that it complies with all applicable federal, state, and local laws, regulations and requirements. I understand that with some types of accounts there are rules for Required Minimum Distributions (RMDs) from the account. If I am now subject to the RMD rules in my account, or if I will become subject to those rules during the term of this investment, I represent that I have verified either that the investment will provide income or distributions sufficient to cover each RMD, or that there are other assets in my account or in other accounts that are sufficiently liquid (including cash) from which I will be able to withdraw my RMDs. I understand that failure to take RMDs may result in a tax penalty of 50% of the amount I should have withdrawn. Not Responsible for Market Condition Variances: I understand that I have agreed and instructed the Administrator and/or Custodian to follow the transaction directions which I provide, as confirmed by written Buy Direction Letters to Administrator and/or Custodian from the undersigned for the Account.

I further understand that some transactions that I may direct or instruct the Administrator and/or Custodian to complete, especially commodities such as precious metals, that may be dependent upon the operation of global markets and entities, there could be fluctuations in price and condition of said investments from the time that I issue a Buy or Sell Direction Letter to Administrator and the time when the transaction can actually be completed and recorded in my Account. I hereby agree to release, indemnify, defend and hold Administrator and/or Custodian harmless from any claims regarding the fluctuation in prices and/or conditions if any. I further agree to waive any claims that I may have, past, present or future, known or unknown, anticipated or unanticipated, with respect to the fluctuation or change in the price or condition of any investment that I direct or instruct Administrator and/or Custodian to make from the time I deliver my Buy/Sell Direction Letter to Administrator and/or Custodian until the time the transaction is actually completed and recorded to my Account. Transactions with insufficient funds will not be processed until sufficient funds are received. If fees are being deducted from my account, the full amount of the transaction plus fees must be available before your transaction can be processed. I understand that all communication regarding this transaction must be in writing and must be signed by me or by my authorized agent on my behalf, and that no oral modification of my instructions will be valid and that no person at the office of the Administrator and/or Custodian has the authority to modify any of the foregoing provisions. I certify that I have examined this Buy/Sell Direction Letter and any accompanying documents or information, and to the best of my knowledge and belief, it is all true, correct and complete.

Transactions with insufficient funds will not be processed until sufficient funds are received. If fees are being deducted from your account, the full amount of the transaction plus fees must be available before your transaction can be processed.

Signature: ____ Date: ____________________

Please read the disclosure above the signature line before signing and dating.

FOR INTERNAL OFFICE USE ONLY:

Ret To: ______________________________ Bal:__________________ ☐ Sig Check

Cusip: ______________________________ Fee Option and Invoice Cycle: ______________________

☐ RTN ☐ TNet T Code: __________ ☐ FRL ☐ Scan for Funding

Admin Fee: $________________ Transaction Fee: $________________ Payment Fee: $________________

Other Fee: $____________________ Total Fee: $________________

Fund Date: ____________________________ Amount Funded: $______________________________